

SUBSCRIPTION AGREEMENT

The undersigned hereby offers to purchase a Non-Negotiable Convertible Promissory Note (the "Note") from Rent-A-Husband, LLC (the "Company") in the amount designated on the signature page of this Subscription Agreement.

By execution of this Subscription Agreement, the undersigned hereby acknowledges that an opportunity to ask additional questions and make further inquiries of the Company and its Directors and Officers has been provided, and the undersigned is familiar with the terms and provisions of the Note.

The undersigned agrees and represents as follows:

1. Representations, Warranties and Agreements

The undersigned hereby represents and warrants to, and agrees with, the Company, as follows:

(a) That the undersigned is aware of the following:

(1) The purchase of a Note from the Company is a speculative investment that involves a substantial degree of risk of loss by the undersigned of the undersigned's entire investment in the Company and that the undersigned understands and takes full cognizance of certain risk factors related to the execution of the Note; (2) the Note or any payment made under that Note may be extended from time-to-time by the Payee without in any way affecting the liability of the Maker.

(3) The Company anticipates operating at a loss until its new venture reaches its cash flow projection

(4) If the Company has not paid the balance of the Promissory Note in full on or before the Maturity Date, the balance may be converted into Units in the Company. The Units issued upon conversion shall be restricted securities, and will not be subject to registration under the Securities Act of 1933 (the "Securities Act"). The undersigned hereby understands and acknowledges that it may not be possible to liquidate the undersigned's investment in the Company;

(5) The election, formula and procedure for conversion of the balance of the Note into Units is set forth in detail in the Note, and the undersigned hereby acknowledges and approves the terms and conditions contained therein.

(6) On the conversion date or upon payment in full by Maker, the Note shall terminate and become void.

(7) No federal or state agency has made any findings as to the fairness of the terms of the Note; and

(8) Any projections or predictions that may have been made available to investors are based on estimates, assumptions and forecasts, which may prove to be incorrect; and no assurance is given that actual results will correspond with the results contemplated by the various projections;

(b) That at no time has it been explicitly or implicitly represented, guaranteed or warranted to the undersigned by the Company, the agents and employees of the Company, or any other person:

(1) That following any conversion the undersigned will have to remain as owner of the Units for an identified length of time;

(2) That a percentage of profit and/or amount or type of consideration will be realized as a result of this investment;

(3) That any specific tax benefits will accrue as a result of an investment in the Company;

(c) That the address set forth below is the undersigned's true and correct legal residence or place of business;

(d) That the undersigned is financially responsible and able to meet all obligations hereunder;

(e) That the undersigned has been provided an opportunity to carefully read and is familiar with the Note, and the undersigned confirms that all requested documents, records and books pertaining to the investment in the Company have been made available to the undersigned and/or to the undersigned's personal investment, tax and legal advisers;

(f) That the undersigned is capable of bearing the economic risks and burdens of this venture including, but not limited to, the possibility of complete loss of investment and the lack of a public market which may make it impossible to readily liquidate the investment whenever desired;

(g) That the undersigned meets the minimum suitability requirements under Maine law (as set forth in the attached Confidential Statement of Investor Suitability) and is a sophisticated, knowledgeable investor with adequate net worth and income for this investment, and has completed truthfully the appropriate item(s) in the Confidential Statement of Investor Suitability attached hereto;

(h) That the undersigned has knowledge and experience in financial and business matters (either alone or with the aid of a purchaser representative), is capable of evaluating the merits and risks of an investment, has carefully considered the suitability of an investment in the Company for the undersigned's particular financial situation, and has determined the purchase of a Note from the Company to be a suitable investment;

(i) That the undersigned was provided an opportunity to ask questions of and receive answers from the Company concerning the terms and conditions of the subscription offer

and this transaction and that at no time was the undersigned presented with or solicited by any leaflet, public promotional meeting, newspaper or magazine article, radio or television advertisement or any other form of advertising or general solicitation;

(j) That the undersigned hereby subscribes to purchase a Note solely for the undersigned's own account, for investment, and without the expectation or anticipation of resale, distribution, subdivision or fractionalization thereof; and the undersigned agrees that any such converted Units resulting from conversion of the Note shall be restricted securities under the Federal securities laws, and may be resold only in certain limited circumstances. In furtherance thereof, the undersigned will not sell, hypothecate or otherwise transfer the undersigned's converted Units unless they are registered under the Securities Act and qualified under applicable state and federal securities laws or unless, in the opinion of the Company's legal counsel, an exemption from the registration requirements of the Securities Act and such laws is available;

(k) That the undersigned has been advised to seek separate legal, tax and investment advice regarding an investment in the Company and has done so to the extent the undersigned considers necessary;

(l) That the undersigned will immediately notify the Company in writing of any change in any statement made herein or in the Confidential Statement of Investor Suitability, occurring prior to the undersigned's receipt of the Company's acceptance of this subscription;

(m) That the information which the undersigned has furnished herein and in the Confidential Statement of Investor Suitability is correct and complete as of the date of this Agreement and will be correct and complete upon the execution of the Note subscribed for. The representations and warranties and agreements herein shall survive the acceptance of this subscription and may be relied upon by the Company and its officers, directors and affiliates;

(n) That the undersigned certifies, under penalty of perjury, (i) that the social security or Tax Identification Number shown on the Signature Page is true, correct and complete, and (ii) that the undersigned is not subject to backup withholding either because the undersigned has not been notified that the undersigned is subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified the undersigned that the undersigned is no longer subject to backup withholding; and

2. Indemnification. The undersigned shall indemnify, defend and hold harmless the Company, and any officers, employees, Members, Managers, agents, directors or controlling persons of the Company (collectively the "Indemnified Parties" and individually an "Indemnified Party") who was or is a party, or is threatened to be made a party, to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative, against losses, liabilities and expenses of each Indemnified Party (including attorneys' fees, judgments, fines and amounts paid in settlement, payable as incurred) incurred by such person or entity in connection with such action, arbitration, suit or proceeding, by reason of or arising from (i) any misrepresentation or misstatement of facts or omission to represent or state facts made by the undersigned, including, without limitation, the information in the letter of offering, this Subscription Agreement or in the Confidential Statement of Investor Suitability, or (ii) litigation